InvestOps View Development Worksheet

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| **Title & Date** | *A brief description of the view.* | *Creation date.*  |
| **Subject** | *The security, sector, or other subject this view focuses on.*  |
| **Properties** | *The properties of the subjects that are of most interest, such as price, volatility, interest rates, etc.*  |
| **Expectations** | *The expected behavior of the subject’s properties.**
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| **Research** | *Research supporting the view.**
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| **Risks** | *Research or other risks that counter the view.**
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|  | *Relevant upcoming events, such as earnings calls, dividends, central bank announcements, etc.* |
|  | **Date**  | **Name**  |
| **Events** | **Date**  | **Name**  |
|  | **Date**  | **Name**  |