InvestOps View Development Worksheet

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| **Title & Date** | *A brief description of the view.* | | *Creation date.* |
| **Subject** | *The security, sector, or other subject this view focuses on.* | | |
| **Properties** | *The properties of the subjects that are of most interest, such as price, volatility, interest rates, etc.* | | |
| **Expectations** | *The expected behavior of the subject’s properties.* | | |
| **Research** | *Research supporting the view.* | | |
| **Risks** | *Research or other risks that counter the view.* | | |
|  | *Relevant upcoming events, such as earnings calls, dividends, central bank announcements, etc.* | | |
|  | **Date** | **Name** | |
| **Events** | **Date** | **Name** | |
|  | **Date** | **Name** | |